2021 Trend Report:

The Food & Drink Book Market in Australia

As measured by Nielsen BookScan Australia

May 2022

Nielsen BookData



Nielsen BookData

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Introduction

In 2021, Australian consumers purchased over 22.2k unique Food & Drink titles, totalling 2.3M copies in book sales and generating over \$67.2M across this sector.



22K unique titles



2M copies sold



\$67M in sales



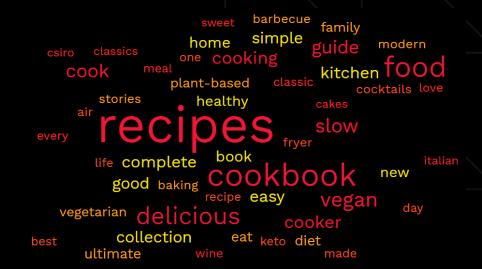
Source: Nielsen BookScan Australia 2021

Introduction



The red and yellow word cloud is comprised of key words of the Food & Drink titles ranked 51 to 350. Here "recipes" continues to be the most prevalent word, the term "cookbook" has a much larger presence, and terms including "food", "slow" and "vegan" make an appearance.

This green word cloud was generated from key words of the Top 50 Food & Drink titles in 2021. These titles generated close to a third of the total Food & Drink value for 2021. Prominent keywords in this rank band include "recipes", "air fryer", "low-carb", and "pie maker".



Definitions and Sources

BookScan Product Classes: T16 Food & Drink (and all sub-categories) + T9.4 Fitness & Diet

Timeframes in this report: 2019 (30/12/2018 to 28/12/2019), 2020 (29/12/2019 to 02/01/2021), 2021 (03/01/2021 to 01/01/2022).

Volume: number of print units (copies) sold

Value A\$: value of sales to the end consumer, as tracked by BookScan through the panel of participating retailers. Note this is in contrast to value of sale at full price (RRP)

ASP: a book's Average Selling Price

RRP: a book's Recommended Retail Price

Discount: % difference between the value if sold at RRP against the actual value paid by the end consumer.

ABM (Australian Book Market): Nielsen BookScan Australia's panel of retailers.

Nielsen BookScan is the industry-leading measurement of book sales in Australia since December 2002. It is the world's largest continuous sales analysis service, operating in 10 countries and 4 continents, and in Australia sources data from more than 1,500 book stores such as Chains, Online, Independent booksellers and Discount & Department stores.

Nielsen Bookscan Australia Retailer Panel (ABM) 2021

Chains/Online:

The Nile WH Smith Amazon AWPL Zookal

Berkelouw/Bookface

Booktopia

Boomerang Books Collins Booksellers Dvmocks

Harry Hartog Hillsong Jekkle.

Kinokuniva Koorong LS Travel

ORD Readings

Robinsons Bookshop

Sanity

The Book Depository

Discount/Department Stores:

Big W David Jones Kmart Mver Target Woolworths

Independents:

A weighted sample of independents is used to represent general independent bookshops selling books in Australia plus unweighted Specialist and Academic Retailers



About

About Nielsen BookData

Nielsen BookData provides a range of services to the book industry internationally, aiding the discovery and purchase, distribution and sales measurement of books. **Nielsen BookScan is a Nielsen BookData service.** BookScan is the world's largest continuous sales analysis service and operates in 11 countries and 4 continents. Retail sales information is collected at the point of sale from thousands of outlets in the UK, Ireland, Australia, South Africa, Italy, Spain, New Zealand, India, Mexico, Brazil and Poland. Publishers, booksellers and libraries can use the information to assist strategic, acquisition and purchasing decisions. Nielsen PubTrack Digital Australia and New Zealand collects e-book sales data directly from publishers to provide a true and complete picture of e-book sales in Australia and New Zealand across participating publishers.

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About NielsenIQ

NielsenIQ is the leader in providing the most complete, unbiased view of consumer behavior, globally. Powered by a groundbreaking consumer data platform and fueled by rich analytic capabilities. NielsenIO enables bold, confident decisionmaking for the world's leading consumer goods companies and retailers. Using comprehensive data sets and measuring all transactions equally, NielsenIQ gives clients a forwardlooking view into consumer behavior in order to optimize performance across all retail platforms. Our open philosophy on data integration enables the most influential consumer data sets on the planet. NielsenIQ delivers the complete truth. NielsenIQ, an Advent International portfolio company, has operations in nearly 100 markets, covering more than 90% of the world's population.

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