Nielsen BookScan's 2021 Trend Report: The Wellness Book Market

As measured by Nielsen BookScan Australia & New Zealand

June 2022

Nielsen BookData



Celebrating 20 years BookScan Australia

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Introduction – What is Wellness?

The custom 'Wellness' grouping of categories for the purposes of this report contains the following Nielsen BookScan Product Classes:

T9.0 Family & Health: General, T9.1 Marriage, Family & Other Relationships, T9.2 Sex & Sexuality, T9.3 Pregnancy & Parenting, T9.4 Fitness & Diet. T9.5 Coping with Problems & Illness, T10.0 Mind, Body & Spirit: General, T10.1 Astrology and Fortune-telling, T10.2 Alternative Therapies & Health, T11.2 Gardening, T11.5 Hobbies, Pastimes & Indoor Games, T11.6 Handicrafts, Arts & Crafts, T13.4 Puzzles, T16.2 Health, Dieting & Wholefood Cookery, T17.0 Self Improvement: General, T17.9 Popular Psychology



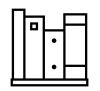
Also included in this trend report is a look at a few top Wellness titles that aren't categorised in the above categories within BookScan, but fit the Wellness theme. These titles have Wellness descriptors in their secondary BIC category codes.

A full list of Nielsen BookScan Product Classes is available here.

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Introduction

In 2021, Australian consumers purchased over 83.6k unique Wellness titles, totalling 5.4M copies in book sales and generating over \$127.0M across this sector.



83.6K unique titles



5.4M copies sold



\$127.0M in sales



BOOK SALES IN THE AUSTRALIAN WELLNESS SECTOR GENERATE OVER A\$127.0M IN 2021

Source: Nielsen BookScan Australia 2021

Definitions and Sources

BookScan Product Classes: 'Wellness' grouping of select categories:

T9.0 Family & Health: General, T9.1 Marriage, Family & Other Relationships, T9.2 Sex & Sexuality, T9.3 Pregnancy & Parenting, T9.4 Fitness & Diet, T9.5 Coping with Problems & Illness, T10.0 Mind, Body & Spirit: General, T10.1 Astrology and Fortune-telling, T10.2 Alternative Therapies & Health, T11.2 Gardening, T11.5 Hobbies, Pastimes & Indoor Games, T11.6 Handicrafts, Arts & Crafts, T13.4 Puzzles, T16.2 Health, Dieting & Wholefood Cookery, T17.0 Self Improvement: General, T17.9 Popular Psychology

Secondary BIC codes used to identify Wellness related

titles: Assertiveness, motivation & self-esteem, Self-help & personal development, Advice on careers & achieving success, Coping with personal problems, Women's health, Popular psychology, Complementary therapies, healing & health, Intergenerational relationships, Family & relationships, Adoption, Dating, relationships, living together & marriage, Coping with death & bereavement, Coping with drug & alcohol abuse, Family & health, Coping with eating disorders, Retirement, Coping with illness & specific conditions, Memory improvement & thinking techniques, Child care & upbringing, Green lifestyle & self-sufficiency, Coping with stress, Coping with disability, Diets & dieting, Popular medicine & health, Reiki, Exercise & workout books, Fitness & diet, Pregnancy, birth & baby care, Teenagers: advice for parents, Home nursing & caring, Traditional medicine & herbal remedies, Sex & sexuality, sex manuals, Ayurvedic therapies, Aromatherapy & essential oils



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Definitions and Sources

Timeframes in this report: 2019 (30/12/2018 to 28/12/2019), 2020 (05/01/2019 to 02/01/2021), 2021 (03/01/2021 to 01/01/2022).

Volume: number of print units (copies) sold

Value A\$: value of sales to the end consumer, as tracked by BookScan through the panel of participating retailers. Note this contrasts with value of sale at full price (RRP)

ASP: a book's Average Selling Price

RRP: a book's Recommended Retail Price

Discount: % difference between the value if sold at RRP against the actual value paid by the end consumer.

ABM (Australian Book Market): Nielsen BookScan Australia's panel of retailers.

Nielsen BookScan is the industry-leading measurement of book sales in Australia since December 2002. It is the world's largest continuous sales analysis service, operating in 10 countries and 4 continents, and in Australia sources data from more than 1,500 book stores such as Chains, Online, Independent booksellers and Discount & Department stores.

Nielsen Bookscan Australia Retailer Panel (ABM) 2021

Chains/Online: Amazon AWPL Berkelouw/Bookface Booktopia Boomerang Books Collins Booksellers Dymocks Harry Hartog Hillsona Jekkle Kinokuniya Koorong LS Travel QBD Readings **Robinsons Bookshop** Sanity The Book Depository The Nile WH Smith Zookal

Discount/Department Stores:

Big W David Jones Kmart Myer Target Woolworths

Independents:

A weighted sample of independents is used to represent general independent bookshops selling books in Australia plus unweighted Specialist and Academic Retailers.



About Nielsen BookData

Nielsen BookData provides a range of services to the book industry internationally, aiding the discovery and purchase, distribution and sales measurement of books. **Nielsen BookScan is a Nielsen BookData service.** BookScan is the world's largest continuous sales analysis service and operates in 11 countries and 4 continents. Retail sales information is collected at the point of sale from thousands of outlets in the UK, Ireland, Australia, South Africa, Italy, Spain, New Zealand, India, Mexico, Brazil and Poland. Publishers, booksellers and libraries can use the information to assist strategic, acquisition and purchasing decisions. Nielsen PubTrack Digital Australia and New Zealand collects e-book sales data directly from publishers to provide a true and complete picture of e-book sales in Australia and New Zealand across participating publishers.

The company is wholly owned by NielsenIQ.

For more information, please visit: **www.nielsenbook.com.au**

About NielsenIQ

NielsenIQ is the leader in providing the most complete, unbiased view of consumer behavior, globally. Powered by a groundbreaking consumer data platform and fueled by rich analytic capabilities, NielsenIQ enables bold, confident decisionmaking for the world's leading consumer goods companies and retailers. Using comprehensive data sets and measuring all transactions equally, NielsenIQ gives clients a forward-looking view into consumer behavior in order to optimize performance across all retail platforms. Our open philosophy on data integration enables the most influential consumer data sets on the planet. NielsenIQ delivers the complete truth. NielsenIQ, an Advent International portfolio company, has operations in nearly 100 markets, covering more than 90% of the world's population.

For more information, visit **NielsenlQ.com.**



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